



For immediate release

LionGuard Capital Management and Oak Hill Financial join forces to expand financial advisors' access to LionGuard's industry-leading investment solutions

Montréal, January 19, 2021 – LionGuard Capital Management (LionGuard) and Oak Hill Financial (Oak Hill) are pleased to announce that they are joining forces in bringing industry-leading investment solutions managed by LionGuard to financial advisors and their clients.

Founded in 2014, LionGuard has established itself as a specialized investment management company leveraging detailed in-house fundamental research and analysis to uncover attractive investment opportunities in small- and medium-capitalization companies across North America. Over the years, LionGuard has built an outstanding track record for its alternative and traditional funds, which will now be more widely available to investment advisers.

“Our team is thrilled to start working with Oak Hill, who have an excellent reputation in the industry and are known as a dynamic and entrepreneurial organization. We much look forward to providing our specialized expertise to investment advisers to better address their clients’ needs.”, said Andrey Omelchak, President, CEO and Chief Investment Officer of LionGuard.

Also founded in 2014, Oak Hill offers a variety of services including asset management distribution, corporate advisory, and investor relations. With its seasoned asset management distribution team, Oak Hill supplies third-party marketing services for select asset managers looking to expand their presence in the Canadian IROC market and provides pristine service and support to the advisor community allocating to its suite of investment solutions.

“We are excited at the opportunity to partner with an industry-leading investment firm like LionGuard. Their Institutional rigour and strong focus on risk-adjusted returns aligns seamlessly with our philosophy of marketing best-in-breed alternative strategies to the IROC retail brokerage networks,” said Marc Raffoul, Oak Hill’s Managing Partner.

LionGuard and Oak Hill have both been built on the commitment of bringing truly remarkable solutions to the market and a relentless focus on delivering world-class outcomes for their clients. As such, their partnership will allow both firms to pursue and accelerate their growth in a dynamic market supporting financial advisors looking to improve their clients’ results with differentiated solutions that have proven their worth.

About LionGuard Capital Management

LionGuard Capital Management is an investment management company leveraging extensive proprietary fundamental research and analysis capabilities. Founded in 2014, LionGuard offers alternative investment solutions with an outstanding risk-adjusted return profile. It also manages traditional strategies for small- and mid-cap equities, with a consistent track record of outperformance against benchmarks and peers. LionGuard's in-house fundamental research expertise is combined with a disciplined focus on risk management, which is key to its sophisticated clientele. The Company is managed with a long-term mindset, which translates into first-class investment returns, dependable business relationships and leading ethical practices. LionGuard is a proud signatory to the United Nations-supported Principles for Responsible Investment.

About Oak Hill Financial

Since our beginnings in 2014, Oak Hill Financial has consistently anticipated and responded to the changing needs of Canadian markets. Through our history of asset management distribution, corporate advisory, and investor relations, we have provided asset managers and companies with a comprehensive and innovative selection of services. We partner with high caliber global investment managers to deliver differentiated, quality investment strategies not available to standard Canadian retail brokerage networks. Our strong relationships with known allocators allow us to understand appetite and risk preferences, while our deep understanding of alternative strategies ensures funds are positioned with the relevant investor base. Our goal is to be a trusted partner for navigating and managing your communication and marketing strategy for IIROC retail brokerage networks.

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